**SSI & SSDI Non-Medical Documentation Checklist**

(If not applicable, write N/A)

|  |  |
| --- | --- |
| **Name:** | |
| **DOB:** | **SSN:** |
| **Application date:** | |
|  | |
| **SSI**  *All applicants:* | **SSDI**  *All applicants:* |
| \_\_\_\_\_\_ Photo ID | \_\_\_\_\_\_ Birth certificate |
| \_\_\_\_\_\_ If own/rent, copy of mortgage/rent agreement | \_\_\_\_\_\_ Copy of any current pay stubs |
| \_\_\_\_\_\_ If s/he doesn’t rent: name, address of person(s) providing in-kind help | \_\_\_\_\_\_ List of dependents |
| \_\_\_\_\_\_ List of dependents | \_\_\_\_\_\_ Proof of Worker’s Compensation or State Disability Insurance Benefits |
| \_\_\_\_\_\_ Ownership of vehicle(s) | (benefits letter or check stubs) |
| \_\_\_\_\_\_ Copy of life insurance policy |  |
| \_\_\_\_\_\_ Most recent bank account statement, including any joint bank accounts |  |
| \_\_\_\_\_\_ Copy of certificates of deposit |  |
| \_\_\_\_\_\_ Copy of stock/mutual fund certificates |  |
| \_\_\_\_\_\_ Copy of bonds held in own name |  |
| \_\_\_\_\_\_ Copy of any land/houses, etc., proof of ownership |  |
| \_\_\_\_\_\_ Copy of burial contracts |  |
| \_\_\_\_\_\_ Copy of any other household income: pay stubs, other benefits, child support |  |
| Immigrants: | Immigrants: |
| \_\_\_\_\_\_ Proof of sponsorship (original) | \_\_\_\_\_\_ Proof of sponsorship (original) |
| \_\_\_\_\_\_ Proof of citizenship or alien status (original) | \_\_\_\_\_\_ Proof of citizenship or alien status (original) |
| \_\_\_\_\_\_ Birth certificate (may be required) |  |